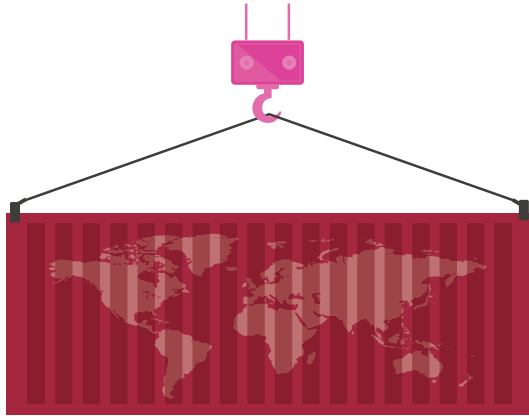


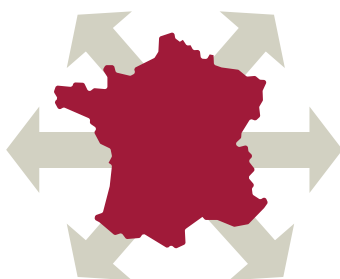
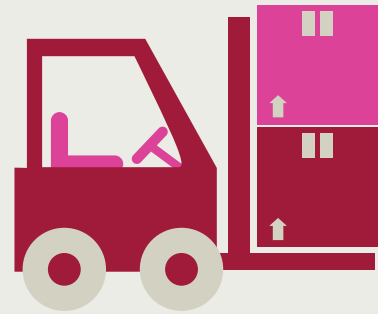
LOGISTICS IN FRANCE

A VERY INTERNATIONAL SECTOR

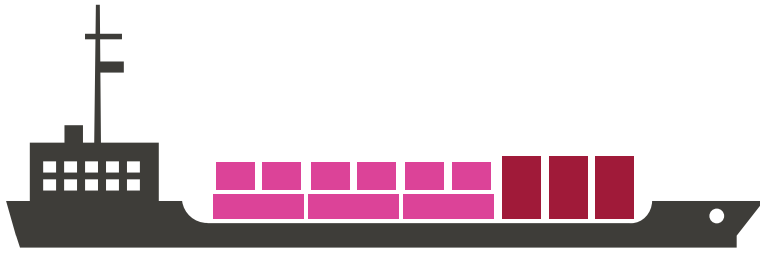


BUOYANT LOGISTICS INDUSTRY

- France's logistic industry boasts nearly **100,000 companies**, employing **1.8 million people**, generating **€200 billion in annual revenues**.
- France boasts many large companies in the logistics sector, including: FM Logistic, Stef, La Poste, SNCF, Air France, ADP, Marseille-Fos Port, Le Havre Port, etc.
- A large number of foreign firms are already doing business in France, including: Amazon (United States), DHL (Germany), Dubai Port World (United Arab Emirates), Ekol Logistics (Turkey), Fedex (United States) whose hub for Europe, the Middle East and Africa has been based at Paris-Charles de Gaulle airport since 1999, Kuehne & Nagel (Switzerland), MSC (Switzerland), Qatar Airways (Qatar), Rhenus (Germany), Schenker (Germany), UPS (United States), and Yusen Logistics (Japan).
- In 2014, more than **40 foreign investments were confirmed in the French logistics sector**. For example, Germany firm Rhenus Logistics set up logistics facilities in Bourgogne-Franche-Comté (184 jobs) and Panopa Logistique France, a subsidiary of South African firm Imperial Holdings Limited, opened a new site in Lorraine (60 jobs).
- In 2015, XPO Logistics (United States) bought out Norbert Dentressangle, of the largest players in the French logistics industry.



AT THE HEART OF THE CONTINENT, BRIDGING NORTHERN EUROPE AND THE MEDITERRANEAN, FRANCE'S LOCATION GIVES IT COMPARATIVE ADVANTAGES TO PLAY **A MAJOR ROLE IN EUROPEAN LOGISTICS.**



UNRIVALLED SEA ACCESS IN EUROPE

- The port of Marseille-Fos is **the largest port in France and in the entire Mediterranean.**
- France has **the largest coastline in Europe** (5,000 km / 3,100 miles) and seven major maritime ports.
- HAROPA (association of the ports of Le Havre, Rouen and Paris) was voted the world's **"Best Green Seaport"** by **"Cargonews Asia"** magazine in 2015.
- The **third largest container company in the world** is French firm CMA-CGM.



EUROPE'S LARGEST NETWORK OF NAVIGABLE WATERWAYS

- France has **Europe's largest network of navigable waterways** (8,500 km / 5,280 miles), including 2,000 km (1,250 miles) of broad-gauge waterways.
- France's **two leading ports are Paris and Strasbourg.**
- **Work on the Seine-Nord Europe Canal** are due to begin in 2017.



SOME OF THE BEST AIR CONNECTIONS IN EUROPE

- Paris-Charles de Gaulle is **Europe's second largest airport** for cargo and passengers.*
- Paris-Le Bourget is **Europe's leading business airport.**



EUROPE'S LARGEST ROAD NETWORK

- France has **the largest road network in Europe.**
- More than **1 million km (620,000 miles)** of roads, including nearly **11,500 km (7,200 miles)** of motorways.



ONE OF EUROPE'S BEST RAIL NETWORKS

- France's rail network is currently **30,000 km (18,650 miles)** long, making it **the second largest network in Europe.**
- France is ranked **second in Europe for high-speed rail** (1,884 km / 1,170 miles).

* Sources: Eurostat, Airports Council International.